

Code	CDO
Company name	Consultancy Design and Urban Development JSC
Date	09/09/2016
Subject	The record date for a share issuance and payment dividend

Content:

Consultancy Design and Urban Development JSC announces the record date for a share issuance to the existing shareholders and the 2015 payment dividend:

- Ex-right date: September 21, 2016
- Record date: September 22, 2016
- Purpose: issuing shares to the existing shareholders and payment dividend

1. Issuing shares to the existing shareholders:

- Exercise ratio: 2:1
(The one who owns 01 share will receive 01 right, and every 02 rights can buy 01 new share).
- Estimated issue volume: 10,000,000 shares.
- Issue price: VND10,000/share
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors at a price not lower the price offered to the existing shareholders.
- Regulation on transfer:
 - + Time for rights transfer: from September 30, 2016 to October 20, 2016.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.
 - + Time to register and pay money to buy stock: from September 30, 2016 to October 24, 2016.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.

- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at Office of Consultancy Design and Urban Development JSC.
- Bank account for blocking depository money:
 - Account holder: Consultancy Design and Urban Development JSC
 - Account number: 01430916001
 - Bank: TP Bank – Hoan Kiem Branch

2. To pay stock dividends of the year 2015:

- Exercise ratio: 100:15

The one who owns 100 shares at the record date will receive 15 new shares.

- Estimated issue volume: 3,000,000 shares.

- Plan to deal with fractional shares:

The distributed shares will be rounded down. The fractional shares will be canceled.

Place of payment:

- Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will receive dividend at Consultancy Design and Urban Development JSC.